SAP Concur Release Notes

Shared Changes

Includes cross-product and site-wide changes for: Professional Edition, Standard Edition, and Small Business Edition

Month	Audience
Release Date: January 19, 2024 Initial Post: Friday, January 19, 2024	Client FINAL

Contents

Release Notes 1
Home Page2
**Ongoing ** SAP Concur Homepage Changes2 All Products All Editions
In-Product Help4
Link to Service Description Guide to be Removed from Help4 All Products All Editions
Profile Settings / Security6
Ongoing Temporary Security Changes to User Profile
Travel, Expense, Invoice, Request Professional & Standard
SAP Concur Integrations7
Microsoft Dynamics 365 Business Central Fields Updated7 Expense, Invoice Professional & Standard
SAP Cloud Identity Services into SAP Concur
SAP Concur User Assistance10
Ongoing Links From the SAP Concur Solutions UI to Product Documentation Being Removed
Translations Available for Security Content12 All Products All Editions
SAP Fiori Themes13
Ongoing SAP Fiori Horizon Themes for Concur Mobile and Web13 All Products All Editions
Planned Changes 18
Authentication18
Planned Changes HMAC Authentication to be Decommissioned

Import/Extract19
Planned Changes User Data Extract Feature19 Travel w/Expense, Expense, Invoice, Request Professional & Standard
SAP Concur20
Planned Changes New SAP Concur Brand Logo
SAP Concur User Assistance21
Planned Changes SAP Concur Product Documentation Moving to the SAP Help Portal
All Product All Editions
Sign-In Page24
Planned Changes Hide/Show Password Icon24 All Products All Editions
Client Notifications 25
Accessibility25
Accessibility Enhancements25
Gender Diversity25
In-Product User Assistance25
Client Customized Content25
Subprocessors
SAP Concur Non-Affiliated Subprocessors
Supported Browsers26
Supported Browsers and Changes to Support26
Additional Release Notes and Other Technical Documentation
Online Help27
SAP Concur Support Portal – Selected Users27

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Release Notes

This document contains shared release notes and planned changes. Shared release notes and planned changes document features and changes that apply to SAP Concur solutions site-wide or to multiple SAP Concur products and services. They include but are not limited to:

- Security-related features and changes such as annual security certificate renewals and changes in support for security ciphers and protocols.
- Site-wide UI features and changes such as changes to the home page, changes to the site header or footer, or the implementation of new site-wide UI themes.
- Sign-in process features and changes such as the addition or removal of signin features, URL changes, and domain name changes.
- Production and test environment features and changes.
- Global settings or administration page features and changes such as the addition of new site-wide settings or changes to the design of the administration pages.
- Changes to processes such as where and when release notes are published.

For New Features and Changes that apply to a single product and/or service see the release notes for that product or service. Links to the product and service-specific release notes can be found on the following pages:

- Professional Edition
- Standard Edition

Home Page

****Ongoing ** SAP Concur Homepage Changes**

Information First Published	Information Last Modified	Feature Target Release Date
December 4, 2020	January 19, 2024	Q4 2021 – January/February 2024
Any changes since the prev	ious monthly release are highlighted	in yellow in this release note.

Applies to:

All Products | All Editions

Overview

In Q4, 2021, SAP Concur began redirecting clients to a new homepage. The appearance of the new homepage is identical to the previous SAP Concur homepage. The new homepage has enhanced functionality when services become temporarily unavailable.

The roll out of the new homepage is phased:

Phase 1: In October of 2021, SAP Concur began redirecting Concur Expense, Concur Invoice, and Concur Request clients in the US Datacenter to the new homepage.

Phase 2: In December 2021, SAP Concur began redirecting Concur Expense, Concur Invoice, and Concur Request clients in the EU Datacenter to the new homepage.

Phase 3: In late January/early February 2024, SAP Concur will begin redirecting the remaining clients in the US and EU datacenters to the new homepage. The remaining clients include those with Concur Travel standalone or Concur Travel with Expense, Invoice, and/or Request.

BUSINESS PURPOSE / CLIENT BENEFIT

This change ensures that the SAP Concur homepage is available even when some services are unavailable and improves the consistency of the sign in experience.

What the User Sees

With the old homepage, when a user signs into their SAP Concur products, they see their homepage.

NOTE: The appearance of the homepage varies depending on which products and services are enabled for the client and the permissions assigned to the user.

Example Home Page

SAP Concur C Home -			⑦ CS
SAP Concur 🖸	+ 02 New Authorization Requests	00 00 01 Invoices Available Open Expenses Reports	
My Tasks			
00 Required Approvals →	00 Available Expenses \rightarrow	01 Open Reports -	>
Great! You currently have no approvals.	You currently have no available expenses.	Travel Expense	
THE BEST RUN SAP CONC	cur 🖸		

If some products or services are unavailable while other products and services are up and running, a modified version of the user's homepage similar to the following appears:

ALERTS			
able to use some services. The tiles below show green if the service by clicking You may try using a service by clicking	t unfortunately one or more of our services and ice appears to be working, and red if the service g its tile or the associated menu option. Services le, you can log out and try again at a later time.		we work to fix the outage, you still may be
MY APPLICATIONS	•	٠	×
Home	Requests	Travel	Expense
Invoice	App Center		

After a client is migrated to the new homepage, if one or more services are unavailable, when a user signs in to their SAP Concur products, they will see the usual homepage, but if the user navigates to a page for a service that is unavailable, they will see a page similar to the following:

Invoice Manager му таѕкѕ		
Required Approvals Sorry, something went wrong.		

After migration to the new homepage, if all services are available, this change is transparent to the user and they see a homepage that is identical to the premigration homepage.

Configuration / Feature Activation

This change occurs automatically; there are no configuration or activation steps.

In-Product Help

Link to Service Description Guide to be Removed from Help

Information First Published	Information Last Modified	Feature Target Release Date
December 1, 2023	January 12, 2024	January 16 – 19, 2024
Any changes since the prev	ious monthly release are highlighted	in yellow in this release note.

Applies to:

All Products | All Editions

Overview

Between January 16 and January 19, 2024, SAP Concur will remove the link to the Service Description Guide from the Help menu in SAP Concur solutions.

BUSINESS PURPOSE / CLIENT BENEFIT

The *SAP Concur Service Description* guide is now available from the <u>SAP Trust</u> <u>Center</u>, so the link within SAP Concur Solutions is no longer necessary.

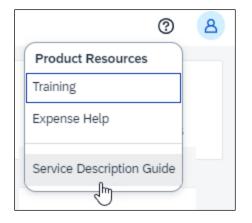
End-User Experience

The end user will no longer see a link to the SAP Concur Service Description Guide in $\ensuremath{\textbf{Help}}.$

Before Example

0	8
Product Resources	
Training	
Expense Help	
SAP Concur Community	
Service Description Guide	

After Example



Configuration / Feature Activation

This change will occur automatically.

Profile Settings / Security

****Ongoing** Temporary Security Changes to User Profile**

Information First Published	Information Last Modified	Feature Target Release Date
July 6, 2023	December 8, 2023	June 28, 2023
Any changes since the prev	ious monthly release are highlighted i	n yellow in this release note.

Applies to:

Travel, Expense, Invoice, Request | Professional & Standard

Overview

The evolving cybersecurity landscape requires that SAP Concur temporarily adopt the following security measures when editing the following profile options for an end-user:

End User Experience

Email 1

- If an end user changes an email address in the Email Addresses section of the My Profile - Personal Information page, a confirmation email is sent to both the old and updated email addresses. For example, if a user changes the email address associated with Email 1, a confirmation email is sent to both the previous (changed) and new Email 1 addresses. And if the Email 2 email address is changed, a confirmation email is sent to both the old and new Email 2 email addresses.
- Existing profile settings that prevent the email change notification from being sent are ignored and the emails are sent to the end-user as stated in the previous bullet.

Last Name

- End users who sign in via SSO: End users who sign in to SAP Concur Solutions via SSO can update the Last Name field on the My Profile -Personal Information page.
- End users who sign in using a username and password: The system prevents users who sign in using a username and password from updating the Last Name field on the My Profile Personal Information page. An administrator can change the information in the Last Name field through the User Administration page.

Administrator Experience

- Administrators can still change the Last Name field of a user's profile through the User Administration page.
- Administrators can also continue to update the **Last Name** field of a user's profile through the Concur API, import file, and feed options.

BUSINESS PURPOSE / CLIENT BENEFIT

These changes help to ensure the integrity of SAP Concur client data.

Accounts Disabled by SAP Concur

During routine monitoring activities, SAP Concur may notice abnormal changes to user profiles including name, primary email address, secondary email address, and potentially fraudulent travel bookings. The accounts within your environment that may be linked to fraudulent activity may be disabled. To reenable these accounts, please work directly with your account administrator, or SAP Concur Support. We encourage all clients to adhere to strong password security measures and configurations. For further information, please visit the Password Security article on the SAP Help Portal <u>Password Security | SAP Help Portal</u>.

Configuration / Feature Activation

This security change is enforced by default for all applicable products. No change to this behavior is available to the client at this time and the client will be notified of any changes they may need to make in a future release.

IMPORTANT: These changes are temporary and will be reversed in the future: clients will be informed of these changes in a subsequent release.

SAP Concur Integrations

Microsoft Dynamics 365 Business Central Fields Updated

Information First Published	Information Last Modified	Feature Target Release Date
January 19, 2024		Late 2023
Any changes since the previous monthly release are highlighted in yellow in this release note.		

Applies to:

Expense, Invoice | Professional & Standard

Overview

For clients with the Microsoft Dynamics 365 Business Central integration with SAP Concur, the accounting fields on the **Accounting** page have been updated.

For more information, refer to the <u>Shared: Microsoft Dynamics 365 Business</u> <u>Central Integration</u> setup guide.

BUSINESS PURPOSE / CLIENT BENEFIT

The updated fields better support the Microsoft Dynamics 365 Business Central integration with SAP Concur solutions.

Admin Experience

When the admin navigates to the **Accounting** page in SAP Concur solutions, they see the new field labels.

Example of Previous Fields

Accounting
• Important Accounting Information We recommend filling them out with someone who is familiar with your accounting practices.
AccountingyFields
We use this information to populate field values in your accounting file which can be either exported or synced with your accounting software.
How do you want credit card transactions to post into your * @ ERP? Bill
Credit Card
Clearing Account Code 🚱
Employee Advances
Vendor Information
If you have your credit card program set up as a Supplier in your accounting system enter the Supplier Name here. Use the File Export Configuration tool to add this field to your accounting extract if needed.
Vendor Name for Card Program *
American Express
Posting Date * 🚱
Processor Approval Date
O Report Create Date
Report Submit Date

Example of Updated Fields

Accounting			
	Accounting Informati	ON someone who is familiar with your accounting practices.	
Accounting Fie	lds		
We use this information	to populate field values in your acc	ounting file which can be either exported or synced with your accounting software.	
How do you want credit ERP?	ard transactions to post into your * 🌘		
Business Central \	endor for the Card Issuer		
Clearing Account Code	3		
Other Receivables	~		
Vendor Informa	ition	-	
	card program set up as a Supplier ir ration tool to add this field to your a	your accounting system enter the Supplier Name here. Use counting extract if needed.	
Vendor Name for Card P	ogram *		
Wide World Import	ers 🗸		
		Save	Cancel

Configuration / Feature Activation

This change occurred automatically.

SAP Cloud Identity Services into SAP Concur

Information First Published	Information Last Modified	Feature Target Release Date				
November 9, 2023	January 19, 2024	Phase 1 - January 16, 2024				
Any changes since the previous monthly release are highlighted in yellow in this release note.						

Applies to:

Expense, Invoice, Request, Travel & Expense | Professional & Standard

Overview

SAP is making it easier for you to integrate identity and access management (IAM) between systems. As of January 16, 2024, SAP Cloud Identity Services, including Identity Authentication and Identity Provisioning, are now available to SAP Concur customers who have purchased one of the SAP cloud solutions which bundle Identity Authentication and Identity Provisioning. The goal is to provide a seamless single sign-on (SSO) experience across SAP systems while ensuring that system and data access are secure. Both customers who use their own identity provider (third-party IdP) and those who don't have their own IdP can integrate with SAP Cloud Identity Services.

The provisioning of a tenant with Identity Authentication and Identity Provisioning services is triggered when a customer creates a case. Before creating a case, customers need to check with their SAP Concur account team to determine if they are eligible for provisioning of a tenant with Identity Authentication and Identity Provisioning services.

Once the tenant provisioning is completed, the customer can complete the configuration of Identity Authentication as SSO for SAP Concur and Identity Provisioning for SAP Concur as a target system from within the SAP Cloud Identity Services administration console.

NOTE: You must create a case to set up Identity Authentication and Identity Provisioning tenant provisioning for your SAP Concur entity even if you already have existing Identity Authentication and Identity Provisioning tenants from other SAP solutions.

For customers that have an existing tenant with Identity Authentication and Identity Provisioning services, the tenant will be reused. With the Identity Authentication and Identity Provisioning services, customers can configure Identity Authentication as single sign-on for centralized authentication and Identity Provisioning for seamless user management with SAP Concur products. This configuration will enable the creation and provisioning of users, as well as single sign-on (SSO) functionality to all SAP business applications.

This process supports the following configurations:

New or existing Concur Expense, Concur Request, Concur Invoice, and/or Concur Travel & Expense customers that have at least one existing tenant of SAP Cloud Identity Services **NOTE:** Concur Travel-only is not supported for Phase 1.

BUSINESS PURPOSE / CLIENT BENEFIT

Identity Authentication enables authentication and SSO for users in the cloud, simplifying user experience. Business users in cross-application business scenarios will only need to log in once versus maintaining a login for each application. Identity Authentication offers centralized security for authentication and SSO for protecting system-to-system communication.

Identity Provisioning manages identity lifecycle processes seamlessly by allowing clients to provision identities/users from a source system to SAP Concur. Maintaining users in multiple systems across a heterogeneous landscape will be obsolete.

Identity Provisioning is a centrally administered user management and identity provisioning service which is key for an end-to-end integration. Global User ID (or User UUID) is a unique id that helps to integrate user-related data across system boundaries seamlessly. Global User ID can either be created by the customer using Identity Authentication or it can be provided by the customer. Customers will benefit from the simple configuration and the central user management.

Configuration / Feature Activation

This integration is available for new or existing SAP Concur customers with Professional Edition or Standard Edition that also have existing SAP Cloud Identity Services.

For more information about SAP Cloud Identity Services into SAP Concur, including information about creating a case, refer to the <u>SAP Concur Bundle</u> and <u>SAP Concur Integration Scenario</u> topics in the SAP Help Portal.

SAP Concur User Assistance

****Ongoing** Links From the SAP Concur Solutions UI to Product Documentation Being Removed**

Information First Published	Information Last Modified	Feature Target Release Date					
May 12, 2023	January 12, 2024	Ongoing in 2023-2024					
Any changes since the previous monthly release are highlighted in yellow in this release note.							

Applies to:

All Products | All Editions

Overview

Some pages in the SAP Concur solutions UI include links to product documentation or other content. In June 2023, SAP Concur began removing these links. Work to remove the links will continue in 2024.

The SAP Help Portal is the central source for all product documentation, release notes, and other content. SAP Concur clients can use the <u>SAP Concur</u> page on the SAP Help Portal to find the complete library of SAP Concur solutions documentation.

BUSINESS PURPOSE / CLIENT BENEFIT

Because the links to product documentation from the SAP Concur solutions UI point to English-only content, the experience is not optimal for users that view the UI in languages other than English. In addition, direct links to a single document prevent the user from viewing and navigating the entire content library.

To align with SAP best practices, in June 2023, SAP Concur began removing direct links from the SAP Concur solutions UI that point to product documentation on concurtraining.com. This process will continue in 2024.

Admin and End-User Experience

SAP Concur solutions UI pages with links to product documentation will be updated to remove the links.

Example

Company Admin Home	User Import					
Company Admin	Upload File Review Import Results					
User Administration	The User Import can be used to import new users and update existing user information. The User Import requires Microsoft Excel and a user import template formatted to your organization's specifications.					
User Administration Add User Self-Registration Setup Self-Registration Approval	To download the user import base template: 1. Make sure all other Excel spreadsheets are closed. 2. Click on one of the following template link:					
Send Mobile Instructions User Permissions	User Import Information, Credit Card Information, Bank Account Information. 3. Save the file to your computer. 4. Open the file using Microsoft Excel.					
Data Retention	You can enter user data directly in this file, or use it as a guide to generate the user import spreadsheet.					
Data Retention	Note: all cells in the spreadsheet must be formatted as text to prevent loss of data. Refer to the User Guide for detailed information on how to populate the spreadsheet.					
	1. Click Browse					
	 Locate the user import spreadsheet and click Open. Click Upload Your Data 					
	Choose File No file chosen Upload Your Data					

Configuration / Feature Activation

This change is being made in phases, starting in 2023 and continuing in 2024.

Translations Available for Security Content

Information First Published	Information Last Modified	Feature Target Release Date				
January 19, 2024		February 5, 2024				
Any changes since the previous monthly release are highlighted in yellow in this release note.						

Applies to:

All Products | All Editions

Overview

When the January translations are published, typically two weeks after the English content is published, the <u>Protect Your SAP Concur Cloud</u> deliverable will be available in six additional languages:

- Chinese Simplified
- French
- German
- Japanese
- Portuguese for Brazil
- Spanish

BUSINESS PURPOSE / CLIENT BENEFIT

This change improves the usability of the content.

End-User Experience

When a customer chooses a language from the language list, the content on the page will be presented in the chosen language.

SAP Help Portal (Documentation)		Browse by Produc
Home > SAP Concur Security > Protect Your SAP Concur Cloud > Pro Protect Your SAP Concur		Available Languages:	
↓≣ ↑ [−] ≪		English Chinese Simplified (简体中文)	
Using Online Help Legal Notice	Protect Y	French (Français) German (Deutsch) Japanese (日本語)	ır Cloud
V Protect Your SAP Concur Cloud	Security has always b	Portuguese for Brazil (Português do Brasil)	omplete product life:
> Security Recommendations> Data Retention	As a Software-as-a-Se aspects that might rec	Spanish (Español) uuire business decisions are mana	takes care of infrastr ged by the customer.

Configuration / Feature Activation

This change occurs automatically.

SAP Fiori Themes

****Ongoing** SAP Fiori Horizon Themes for Concur Mobile and Web**

Information First Published	Information Last Modified	Feature Target Release Date				
February 10, 2023	January 19, 2024	Phased release: May 2023 through April 10, 2024				
Any changes since the previous monthly release are highlighted in yellow in this release note.						

Applies to:

All Products | All Editions

Overview

SAP Concur has adopted the SAP Fiori with Horizon visual design theme family as the default appearance for SAP Concur solutions.

Implementation of the SAP Fiori with Horizon visual design theme impacts the look and feel of SAP Concur solutions by updating fonts, font sizes, icons, colors, and shapes. In addition, in both the SAP Concur mobile and web UI, navigation from the home page is slightly modified.

Introduction of the new design themes has been phased beginning on May 20, 2023. SAP Concur plans to fully implement the new themes, decommissioning the current, legacy (Gateway) theme, on April 10, 2024.

NOTE: The legacy (Gateway) theme is not available to new clients. New clients automatically default to the Fiori for Horizon Morning Horizon theme.

BUSINESS PURPOSE / CLIENT BENEFIT

These changes improve the overall user experience, better support accessibility features, and help provide a consistent user experience across all SAP products.

Admin Experience

MOBILE

SAP Concur has implemented SAP Fiori with Horizon in the Mobile app.

WEB UI

SAP Concur began implementing SAP Fiori with Horizon themes in phases beginning in May 2023:

Phase 1 – May 20, 2023, and June 22, 2023: On May 20, 2023, SAP Concur implemented **Theme Settings** for SAP Concur Professional edition clients and for most Standard edition clients. On June 22, 2023, **Theme Settings** were enabled for the remaining Standard edition clients.

During phase 1, admins with the required permissions accessed **Theme Settings** to choose between the following options:

- Legacy Concur UI: End users only see the legacy Concur Gateway theme.
- Legacy Concur UI and Fiori Horizon: End users see the legacy Concur Gateway theme by default. On the **Profile Settings > System Settings** page, they can choose between the Concur Gateway theme, Morning Horizon, Evening Horizon, and high contrast themes.
- Fiori Horizon: End users see Morning Horizon by default. On the Profile Settings > System Settings page they can choose between the Morning Horizon, Evening Horizon, and high contrast themes.

~	Legacy Concur UI Users only see Concur Gateway theme
0	Legacy Concur UI and Fiori with Horizon
	Users can choose between Concur Gateway, Morning Horizon, Evening Horizon and high contrast themes
	Default theme: Concur Gateway
0	Fiori with Horizon
	Users can choose between Morning Horizon, Evening Horizon and high contrast themes
	Default theme: Morning Horizon
_	

Phase 2 – Beginning October 2, 2023: On October 2, 2023, SAP Concur began setting Morning Horizon as the default SAP Concur UI theme for most clients.

NOTE: Clients in the China Datacenter entered Phase 2 on January 8, 2024. As of January 8, 2024, these clients will proceed to Phase 3 on April 10, 2024, as documented in the sections that follow.

New clients automatically default to the Morning Horizon theme. Existing SAP Concur client admins have access to **Theme Settings** and can revert to the legacy Concur Gateway theme.

NOTE: Admins for preexisting Concur entities can choose either the legacy Concur Gateway theme or SAP Horizon for Fiori themes. A hybrid option that enables both sets of themes is not available.

Phase 3 – April 10, 2024: SAP Concur plans to decommission the legacy Concur Gateway theme. When it is decommissioned, Morning Horizon will become the

default theme and end users will be able to choose between Morning Horizon, Evening Horizon, and high contrast themes. The Gateway theme and **Theme Settings** will no longer be available. Users who have not yet enabled Horizon for Fiori themes will automatically be switch to Morning Horizon.

NOTE: Clients with SAP Fiori Quartz themes: On October 2, 2023, SAP Concur will decommission the SAP Fiori 3 Quartz themes and clients with SAP Fiori 3 Quartz themes will automatically default to the SAP Fiori with Horizon visual themes.

Implementation Schedule for Clients with Concur Budget

Currently, some screens in Budget are not fully compatible with Horizon for Fiori themes.

NOTE: This does not impact SAP Concur mobile app. Budget clients already have access to the new theme on the mobile app.

To address this issue, clients with Budget will be migrated to the new themes on the following schedule:

Phase 1 – October 2023: During phase 1, Budget clients can opt in to the Horizon for Fiori themes. The opt-in phase will last approximately 90 days.

Phase 2 – January 8, 2024: on January 8, 2024, Morning Horizon will become the default SAP Concur UI theme for clients with Budget. The process of updating all existing SAP Concur clients to the new default setting might take some time.

NOTE: New clients with Budget will automatically default to the Morning Horizon theme. The legacy (Gateway) theme is not available to new clients.

When Morning Horizon becomes the default UI theme for clients with Budget in January, existing SAP Concur client admins will have access to **Theme Settings** and will be able to revert to the legacy Concur Gateway theme.

NOTE: As of January 8, when Morning Horizon becomes the default UI theme for clients with Budget, there will no longer be a hybrid option in Theme Settings. Client must configure either the legacy (Gateway) theme or the default Horizon for Fiori themes.

Phase 3 – April 10, 2024: On April 10, 2024, SAP Concur plans to decommission the legacy Concur Gateway theme for all clients, including clients with Budget. When it is decommissioned, Morning Horizon will become the default theme and end users will be able to choose between Morning Horizon, Evening Horizon, and high contrast themes.

TMC Experience

The **Theme Settings** page is available in Global View.

End User Experience

With the SAP Fiori with Horizon visual design themes, the overall look of SAP Concur solutions is updated with new fonts, icons, colors, and shape design.

LEGACY PAGE DESIGN EXAMPLE

SAP Concur C	Requests	Travel	Expense	Invoice	Approvals	Reporting -	App Center		Administr	ration • Help • Profile • 💄
SAP Concu	ır C				+ New	00 Required Approvals	03 Authorization Requests	00 Invoices	00 Available Expenses	01 Open Reports

SAP FIORI WITH HORIZON DESIGN EXAMPLE

SAP Concur 🖸 Home 🗸						0	8
SAP Concur C	+ New	00 Required Approvals	03 Authorization Requests	00 Invoices	00 Available Expenses	01 Open Reports	

Navigation from the SAP Concur home page is also slightly modified so that it is simpler and more consistent with other SAP products.

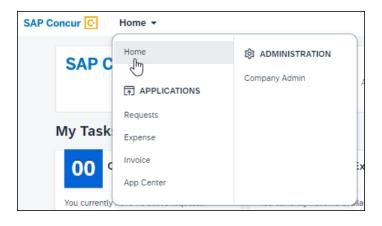
LEGACY HOME PAGE NAVIGATION

With the legacy theme, navigation from the home page relies on product tabs and the **Administration** menu.

SAP Concur 🖸	Requests	Travel	Expense	Invoice	Approvals	Reporting -	App Center		Administ	ration + Help + Profile + 💄
SAP Concur	Ċ				+ New	00 Required Approvals	03 Authorization Requests	00 Invoices	00 Available Expenses	Open Reports

SAP FIORI WITH HORIZON HOME PAGE NAVIGATION

With the SAP Fiori with Horizon visual design theme, navigation from the Concur home page to Concur product and administration pages is consolidated in the **Home** menu.



Configuration / Feature Activation

SAP Concur is implementing these changes through a phased approach that began in May 2023 and is targeted to be completed in April 2024.

Planned Changes

The following features and changes are targeted for future releases. SAP Concur solutions reserves the right to postpone implementation of – or completely remove – any enhancement/change mentioned here.

Authentication

****Planned Changes** HMAC Authentication to be Decommissioned**

Information First Published	Information Last Modified	Feature Target Release Date				
December 1, 2023		Q3 2024				
Any changes since the previous monthly release are highlighted in yellow in this release note.						

Applies to:

All Products | All Editions

Overview

SAP Concur support for Hash-Based Message Authentication Code (HMAC) was deprecated in July 2021. In Q3 of 2024 the HMAC service will be decommissioned and authentication to SAP Concur solutions through HMAC will no longer work.

SAP Concur provides a Single Sign-On self-service option that enables client admins to setup their SAML v2 connections without involving an SAP Concur support representative. SAML v2 supports the use of multiple identity providers.

For more information about the Single Sign-On self-service option, refer to the <u>Shared: Single Sign-On Overview</u> and the <u>Shared: Single Sign-On Setup</u> <u>Guide</u>.

ACTION REQUIRED

If you are already using SSO or another supported authentication method other than HMAC, you do not need to take any action.

If you are using only HMAC to access SAP Concur solutions, to avoid disruption of service, you must update your authentication method before HMAC is decommissioned in Q3 of 2024.

If users attempt to authenticate to SAP Concur solutions through HMAC after the HMAC service is decommissioned in Q3 of 2024, they will be denied access.

BUSINESS PURPOSE / CLIENT BENEFIT

This change provides better security and improved support for users logging in to SAP Concur products and services.

Configuration / Feature Activation

This change will occur automatically.

More information about this change will be provided in future release notes.

Import/Extract

Planned Changes User Data Extract Feature

Information First Published	Information Last Modified	Feature Target Release Date	
January 19, 2024		Future Release	
Any changes since the previous monthly release are highlighted in yellow in this release note.			

Applies to:

Travel w/Expense, Expense, Invoice, Request | Professional & Standard

Overview

In a future release, SAP Concur plans to implement a feature that enables a company administrator with either the Import/Extract Administrator or Import/Extract Monitor role to extract user data. The user data extract feature will be available from the **User Data Extracts** tab on the **Import/Extract Monitor** and **Import/Extract Administrator** pages.

NOTE: With the January 2024 release, in preparation for the release of the user data extract feature, the User Data Extracts tab was added to the Import/Extract Monitor and Import/Extract Administrator pages and is visible to administrators with permission to view those pages. This tab is not currently functional.

BUSINESS PURPOSE / CLIENT BENEFIT

When it becomes available, the user data extract feature will enable client administrators to request and download user data without requiring that they contact SAP Concur support for assistance.

Configuration / Feature Activation

This change will occur automatically; The new tab and future feature are only visible to client administrators with the required roles.

More information about this feature will be added in future release notes.

SAP Concur

****Planned Changes** New SAP Concur Brand Logo**

Information First Published	Information Last Modified	Feature Target Release Date
January 12, 2024		February 16, 2024
Any changes since the previous monthly release are highlighted in yellow in this release note.		

Applies to:

All Products | All Editions

Overview

On February 16, 2024, SAP plans to update the SAP Concur brand logo. The new logo will appear in all UI themes including the legacy Concur Gateway theme and all SAP Fiori with Horizon themes for SAP Concur.

BUSINESS PURPOSE / CLIENT BENEFIT

With this update, the SAP Concur logo will better align with SAP branding.

User Experience

Users will see the updated logo in the SAP Concur UI.

NOTE: The SAP Concur logo differs slightly depending on the part of the UI you are viewing and the configured visual theme. For example, the background color will change if you switch from Fiori for Horizon Morning to Fiori for Horizon Evening.

Current Logo Example



Updated Logo Example



Configuration / Feature Activation

This change occurs automatically.

NOTE: SAP Concur will make this change on February 16, 2024, however, it might take a few days for the change to be deployed to all data centers.

SAP Concur User Assistance

****Planned Changes** SAP Concur Product Documentation Moving** to the SAP Help Portal

Information First Published	Information Last Modified	Feature Target Release Date
June 9, 2023	September 15, 2023	Q3 2024
Any changes since the previous monthly release are highlighted in yellow in this release note.		

Applies to:

All Product | All Editions

Overview

Currently, most SAP Concur product documentation is published to concurtraining.com. SAP Concur User Assistance is targeting the third quarter of 2024 to publish all product documentation (such as setup and user guides) to the <u>SAP Help Portal</u>.

- **NOTE:** Some SAP Concur product documentation, such as the monthly admin summaries and end user help topics, is already published to the <u>SAP Help</u> <u>Portal</u>. The <u>SAP Help Portal</u> also provides links to the product documentation published to concurtraining.com so clients are encouraged to bookmark and start using the SAP Help Portal now to access product documentation.
- **! IMPORTANT**: In 2024, after the product documentation is moved to the <u>SAP</u> <u>Help Portal</u>, links and bookmarks that point to the **tech_pubs** folder on concurtraining.com will stop working. Please update your links and bookmarks to the <u>SAP Help Portal</u> (https://help.sap.com/docs/SAP_CONCUR).

BUSINESS PURPOSE / CLIENT BENEFIT

The <u>SAP Help Portal</u> has improved search capabilities and there is a mechanism for clients to provide feedback. This change also aligns with SAP best practices for the publication of product documentation and prepares the content for future user assistance innovations.

Admin Experience

The SAP Concur solutions setup guides, user guides, and fact sheets will continue to be available from the concurtraining.com landing pages until the product documentation is moved to the <u>SAP Help Portal</u>.

Admins can find links to the full SAP Concur product documentation library from the <u>SAP Help Portal</u>.

Please be aware that during this transition there will be procedures and images that do not precisely match your implementation. For example, when SAP Fiori UI themes are implemented, home page navigation is consolidated under the SAP Concur **Home** menu.



For more information, refer to the <u>SAP Fiori with Horizon Visual Theme for</u> <u>SAP Concur Solutions</u> FAQ.

ACTION ITEM

Ensure that you update any custom configuration that you may have that references the **tech_pubs** folder on concurtraining.com

(https://www.concurtraining.com/customers/tech_pubs/*) to point to the <u>SAP Help</u> <u>Portal (https://help.sap.com/docs/SAP_CONCUR)</u> instead. Custom configuration that may be impacted by this change can come from several sources such as Training Admin, Company Info, and the new travel experience Configurable Message Boards.

End-User Experience

End users who access help topics from within SAP Concur solutions will not experience any changes because those help topics are already available from the <u>SAP Help Portal</u> through links provided in the products.

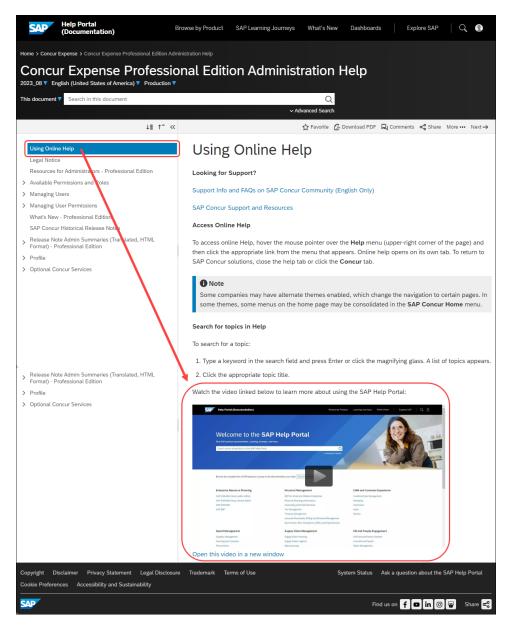
DOWNLOADING PDFs

Content available from the SAP Help Portal can be selected and downloaded as a custom PDF file. From the SAP Help Portal, click **Download PDF** > **Create Custom PDF**, select the desired topics from the left navigation pane, and click **Create PDF**.



For a video that includes these clicks, refer to the **Using Online Help** topic available from the SAP Help Portal.

Example



Configuration / Feature Activation

The location change will happen automatically; there are no configuration or activation steps.

The exact date that the product documentation will be available from the <u>SAP Help</u> <u>Portal</u> will be provided in future release notes.

Sign-In Page

****Planned Changes** Hide/Show Password Icon**

Information First Published	Information Last Modified	Feature Target Release Date
January 12, 2024		Q1 2024
Any changes since the prev	ious monthly release are highlighted	in yellow in this release note.

Applies to:

All Products | All Editions

Overview

In Q1 of 2024, SAP Concur plans to add an icon to the SAP Concur Sign-In page that will enable users to hide or show their password when they enter it during sign in.

BUSINESS PURPOSE / CLIENT BENEFIT

This change enables users to view the password they are entering to ensure it is correct or hide the password to ensure it cannot be seen by others.

End-User Experience

Users will see an "eye" icon near the password field. Clicking the icon will hide (display as asterisks) or show their password.

< Sign In	< Sign In
user@somedomain.com Password	user@somedomain.com Password userpassword
Sign In	Sign In
Forgot password	Forgot password
Need help signing in	Need help signing in
Learn about SAP Concur for your business	Learn about SAP Concur for your business

Configuration / Feature Activation

This change occurs automatically.

Accessibility

Accessibility Enhancements

SAP implements changes to better meet current Web Content Accessibility Guidelines (WCAG). Information about accessibility-related changes made to SAP Concur solutions is published on a quarterly basis. You can review the quarterly updates on the <u>Accessibility Updates</u> page.

Gender Diversity

SAP Concur is committed to supporting gender diversity. Over time we plan to implement product changes to help ensure that SAP Concur solutions support gender non-binary users. These changes will include but are not limited to support for preferred names, non-binary gender options in travel preferences, and non-binary titles.

These planned changes reflect <u>SAP's commitment to supporting gender diversity</u> and enable gender non-binary users to enter consistent information when making travel arrangements and entering personal information into SAP Concur solutions.

Timelines and details about these ongoing changes will be provided in the <u>SAP</u> <u>Concur release notes</u>.

In-Product User Assistance

Client Customized Content

If your company creates customized content for SAP Concur solutions through a user assistance tool such as SAP Enable Now or Concur User Assistant by WalkMe, the changes described in these release notes might affect your customized content. SAP Concur recommends reviewing the monthly release notes for all of your SAP Concur solutions as well as the Shared Changes Release Notes to confirm whether any of the planned or released changes might impact your internal, customized content.

If any changes in a release impact your content, work with your internal teams to update your content accordingly.

Subprocessors

SAP Concur Non-Affiliated Subprocessors

The list of non-affiliated subprocessors is available from the *SAP Sub-processors / Data Transfer Factsheets* page.

• To access the SAP Concur Sub-processors List:

- Click the following link to navigate to the SAP Sub-processors / Data Transfer Factsheets page: SAP Sub-processors / Data Transfer Factsheets
- 2. Sign in to the SAP Support Portal using your Support User ID (S-user) and password.

NOTE: SAP customers must sign in to the SAP Support Portal using their Support User ID (S-user) and password. For information about S-User IDs, <u>Your New Support User ID (S-user)</u> and to the <u>Learn All About S-</u> <u>User IDs</u> blog post.

- 3. On the *SAP Sub-processors / Data Transfer Factsheets* page, type "Concur" in the **Search** field.
- 4. In the **Title** column, click **SAP Concur Sub-processors List**.

If you have questions or comments, please reach out to: <u>Privacy-Request@Concur.com</u>

Supported Browsers

Supported Browsers and Changes to Support

When changes to browser support are planned, information about those changes will also appear in the <u>Shared Planned Changes</u> release notes.

For information about supported browsers and planned changes to supported browsers, refer to the <u>Concur Travel & Expense Supported Configurations</u> guide.

Additional Release Notes and Other Technical Documentation

Online Help

You can access release notes, setup guides, user guides, admin summaries, supported configurations, and other resources via the in-product Help menu or directly on the SAP Help Portal.

To access the full set of documentation for your product, use the links in the SAP Concur **Help** menu, or visit the <u>SAP Concur solutions page</u>.

SAP	Help Portal (Documentation)		\equiv
	CONCUT English (United States of America) 🔻	ing.	
This product 🔻	Search in all documents related to this product	Q ✓ Advanced Search	
			🛧 Favorite 🛭 📽 Share

SAP Concur Support Portal – Selected Users

Access release notes, webinars, and other technical documentation on the SAP Concur support portal.

If you have the required permissions, **Contact Support** is available on the SAP Concur **Help** menu and in the SAP Concur page footer.



Click **Contact Support** to access the SAP Concur support portal, then click **Resources**.

- Click **Release/Tech Info** for release notes, technical documents, etc.
- Click **Webinars** for recorded and live webinars.

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