

Concur Expense: Sponsored Guest User Setup Guide

Last Revised: July 22, 2020

Applies to these SAP Concur solutions:

- Expense
 - Professional/Premium edition
 - Standard edition

- Travel
 - Professional/Premium edition
 - Standard edition

- Invoice
 - Professional/Premium edition
 - Standard edition

- Request
 - Professional/Premium edition
 - Standard edition

Table of Contents

Section 1: Permissions	1
Section 2: Two User Interfaces for Concur Expense End Users	2
This Guide – What the User Sees	2
Transition Guide for End Users	3
Section 3: Overview	3
Integrated With Travel	3
Use Case	3
Section 4: What the User Sees	5
What the Guest User Sees	5
Profile	5
Expense Report	6
What the Sponsor Sees	8
Profile	8
Delegate View	8
Adding a Guest User	8
Section 5: What the Processor Sees	10
Searching for Guest Users in Process Reports	10
Section 6: What the Admin Sees	11
Managing Guest Users	11
Adding a Guest User	11
Modifying a Guest User Sponsorship.....	14
Deleting a Guest User Sponsorship	15
Converting a Guest User to an Employee	15
Terminating a Guest User Account	16
Section 7: Configuration	16
Overview.....	16
Step 1: Enabling the Feature	17
Step 2: Assigning the User Role	18
Step 3: Updating the Sponsor Field Access Settings.....	18
Step 4: (Optional) Creating Audit Rules.....	20

Revision History

Date	Notes / Comments / Changes
July 22, 2020	Updated information about the Sponsor field related to the report header form.
July 1, 2020	Updated information about the existing UI and NextGen UI; made modifications throughout; cover revision date updated
April 9, 2020	Renamed the Authorization Request check box to Request on the guide's title page; cover date not updated
January 2, 2020	Updated the copyright; no other changes; cover date not updated
January 4, 2019	Updated the copyright; no other changes; cover date not updated
October 5, 2018	Added information about the existing UI and NextGen UI; cover revision date updated
April 4 2018	Changed the check boxes on the front cover; no other changes; cover date not updated
January 9 2018	Updated the copyright; no other changes; cover date not updated
December 14 2016	Changed copyright and cover; no other content changes.
October 20 2016	Added information about the conditions that apply to the Sponsor field on the expense report header
May 17 2016	Updated the <i>Updating the Sponsor Field Access Settings</i> section to no longer be optional and the Sponsor field must be editable by the employee.
May 13 2016	Updated instances of he/she to they.
August 14 2015	Updated <i>Step 1: Enabling the Feature</i> section.
March 13 2015	Added What the Processor Sees, and two configuration steps.
February 11 2015	Updated Company Settings and Creating a new Sponsored User procedure.
February 2015	New document.

Sponsored Guest User

Section 1: Permissions

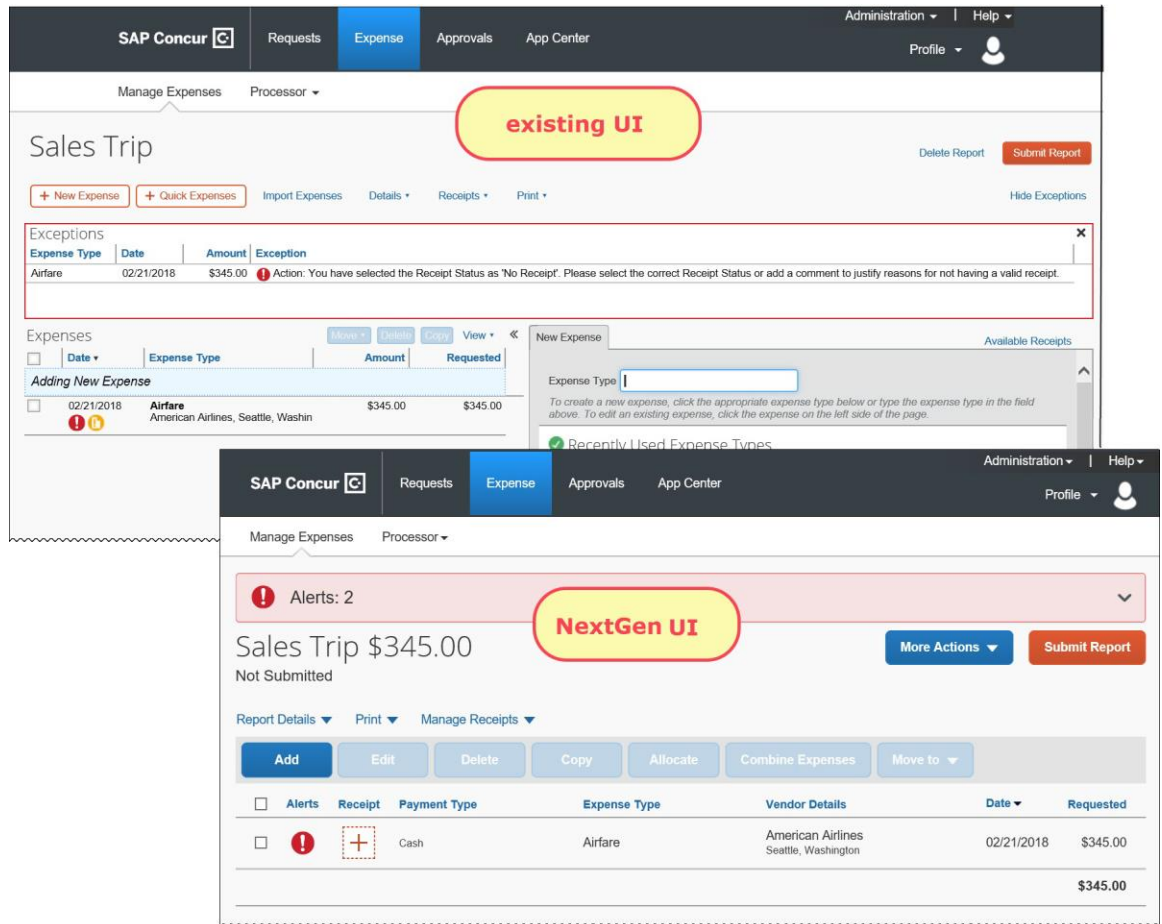
A company administrator may or may not have the correct permissions to use this feature. The administrator may have limited permissions, for example, they can affect only certain groups and/or use only certain options (*view* but not *create* or *edit*).

If a company administrator needs to use this feature and does not have the proper permissions, they should contact the company's SAP Concur administrator.

Also, the administrator should be aware that some of the tasks described in this guide can be completed only by SAP. In this case, the client must initiate a service request with support.

Section 2: Two User Interfaces for Concur Expense End Users

SAP is in the process of transitioning from the *existing* user interface (existing UI) to the new user interface (NextGen UI).



NextGen UI brings some long-awaited usability enhancements – some are significant (involving new pages and processes) while others are minor (involving only look-and-feel).

⚠ IMPORTANT: Be aware that the NextGen UI enhancements affect **only** the end-user experience. Approvers and processors will still use the existing UI.

This Guide – What the User Sees

During this transition period – as clients are moving from the existing UI to NextGen UI – this guide will show both UIs. If there is an end-user screen sample that shows the existing UI, then there will be a NextGen UI sample as well.

Transition Guide for End Users

A detailed [end-user guide](#) is available. It describes all changes in NextGen UI.

Section 3: Overview

Sponsored guests are non-employees who need to be reimbursed for expenses. Some examples are: Interns, Candidates for Hire, Contractors. SAP Concur's Sponsored Guest feature provides more visibility and control for sponsored guest expense reimbursement.

Administrators can create accounts in SAP that the guests use to book travel (if integrated with Travel) and record expenses. Each guest has a sponsor. The guest user can use the SAP Concur mobile app or ExpenseIt to record their out-of-pocket expenses, then sign in to SAP to complete their expense report.

The sponsor is typically the person who has agreed that the guest will be reimbursed for expenses, for example the hiring manager for a Candidate for Hire.

Integrated With Travel

Clients with Concur Expense integrated with Travel can use Sponsored Guest features in Travel in addition to the features in Concur Expense. Sponsored Guest does not require integration with Travel; however, Travel is required for the sponsored guest travel booking features.



For more information, refer to the *Concur Travel: Sponsored Guest User Travel Service Guide*.

Use Case

A corporate Vice President has an open requisition for a Director. Through the HR requisition process, the candidate is offered a live interview. The VP notifies his company's SAP Concur administrator, who then creates a new user profile for the candidate in SAP.

The admin is able to designate the candidate as a *Candidate for Hire* in the candidate's profile, using the **Non-Employee User Type** profile field. This allows the HR department to track costs specifically for recruits.

The admin assigns the VP as the candidate's sponsor in the **Sponsor Name** profile field. The admin also sets sponsorship start and end dates to define the sponsorship period. The admin can also assign the sponsored guest a delegate, if the company wants a delegate to create the guest's expense report. In most cases, the sponsor would be assigned as a delegate.

The admin saves the new user in SAP, and optionally uses the provided profile link to notify the candidate that they can now sign in to complete their profile, and/or self-book travel (if integrated with Travel).

The candidate signs in and completes their profile. The VP's company uses Travel and allows self-booking, so the candidate also makes the appropriate travel reservations. Once the candidate's booking is reserved, the approval process sends the trip to the VP to be approved.

The VP can see all users they are sponsoring simply by viewing their own profile.

The candidate may use all the same tools that are available to employees to capture their expenses: Mobile for on-the-go capture of expenses and receipt images, and ExpenseIt for enhanced capture and OCR of receipts, for example. If a delegate is creating the actual expense report, this makes the process easier for that delegate to receive the expense information. If the candidate is creating their own expense report, it adds additional options for the candidate to capture the expense information.

If the company uses Expense Pay, the candidate may fill in the bank information in their SAP profile so that the candidate can be reimbursed for all expenses via direct deposit to their bank account.

Section 4: What the User Sees

What the Guest User Sees

Profile

The guest user's Profile view is slightly different. There is no **Work Address** section (normally located between the **Company Information** and **Home Address** sections), and the **Assistants and Travel Arrangers** section is read-only (if it appears at all). The guest user will also see any Sponsor-owned credit cards that the sponsor has allowed the guest user to use for travel booking (if integrated with Travel). The guest user can also register for the SAP Concur mobile app or ExpenseIt in their profile.

Section 4: What the User Sees

Important Note
Your Name and Airport Security: Please make certain that the first, middle, and last names shown below are identical to those on the photo identification that you will be presenting at the airport. Due to increased airport security, you may be turned away at the gate if the name on your identification does not match the name on your ticket.

Title First Name Middle Name Nickname Last Name Suffix

Company Information

Employee ID

Manager Employee Position/Title Org. Unit/Division

[Save](#)

Home Address

Street

City State/Province /Region Postal Code

Country

[Save](#)

Contact Information [Go to top](#)

[Save](#)

Assistants and Travel Arrangers [Go to top](#)

Please select the individuals within your organization that you would like to give permission to perform travel functions for you.


Your Assistants and Travel Arrangers

Admin, Katie	Can book travel? <input checked="" type="checkbox"/>
--------------	--

[Save](#)

Credit Cards [Go to top](#)

You currently have the following credit cards saved with your profile. [\[+\] Add a Credit Card](#)

	Sponsor Card	Assigned to me by Katie Admin	xxxx-xxxx-xxxx-1111	Exp: 12/2016
---	--------------	-------------------------------	---------------------	--------------

[Save](#)

Expense Report

When the sponsored guest creates an expense report, their sponsor is associated with the expense report using a field in the report header. If that sponsored guest has more than one sponsorship at the same time, the guest user must select the correct sponsor during the expense report creation process. This provides the proper information to report reviewers and for later analytical reporting.

This sample shows the existing UI:

The screenshot shows the 'Create a New Expense Report' form in the Concur Expense application. The navigation bar includes 'CONCUR', 'Travel', 'Expense', and 'App Center'. Below the navigation bar are tabs for 'Manage Expenses' and 'Authorization Requests'. The main heading is 'Create a New Expense Report' with a sub-heading 'Report Header'. The form contains several fields: 'Report Name' (Interview Trip), 'Policy' (US Expense Policy), 'Report Date' (01/29/2015), and 'Business Purpose' (Trip to Seattle to interview). There is also a 'Comment' field and a 'Sponsor' dropdown menu. The 'Sponsor' dropdown is open, showing two options: 'Davis, Pat: 1/19/2015-2/12/2015' and 'Collins, Chris: 1/27/2015-2/2/2015'. A mouse cursor is pointing at the second option.

This sample shows NextGen UI:

The screenshot shows the 'Create New Report' form in the NextGen Concur Expense application. The form is titled 'Create New Report' and has a close button (X) in the top right corner. It includes a legend: '* Indicates required field'. The form contains several fields: 'Report Name *', 'Policy *' (US Expense Policy), 'Report Date' (10/05/2018), 'Business Purpose *', 'Project-cust12' (Search by Text), and 'Project Phase-cust13'. There is also a 'Sponsor *' dropdown menu. The 'Sponsor' dropdown is open, showing two options: 'Brown, Terry: 10/5/2018-10/19/2018' and 'Collins, Chris: 10/5/2018-10/19/2018'. A mouse cursor is pointing at the second option. Below the form is a 'Claim Travel Allowance' section with a description and two radio buttons: 'Yes, I want to claim Travel Allowance' and 'No, I do not want to claim Travel Allowance'. At the bottom right, there are 'Cancel' and 'Create Report' buttons.

Note that the **Sponsor** field appears only if **all** of these conditions are met:

- The **Sponsor** field must be properly configured (not hidden from the user via field access), as described in the configuration information in this guide.
- The user must be marked as a non-employee in Profile, as described below.
- The user's sponsor must have a current sponsorship date range (date range valid as of the date of the report), as described below.

What the Sponsor Sees

Profile

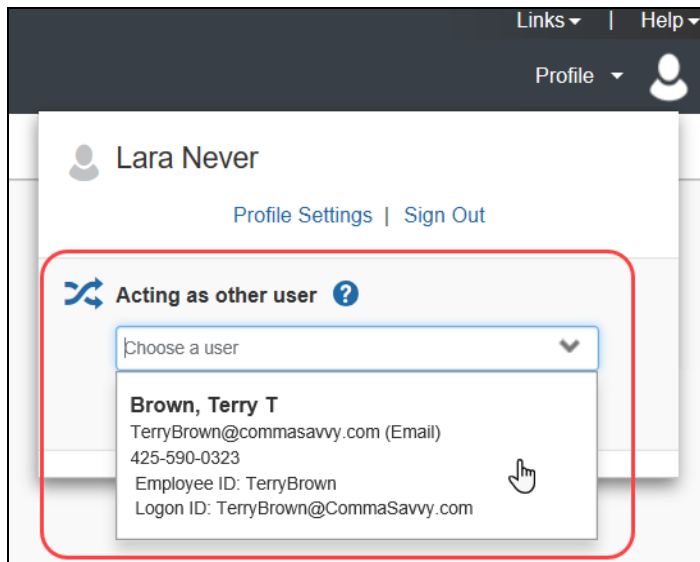
In the sponsor's profile, the **Sponsored Guest Users** section displays all guest users that the employee is sponsoring.

User Name	Non-Employee User Type	Start Date	End Date	Expired	
Guest, Joe	Candidate for Hire	11/01/2015	12/31/2015	Expired	View Profile
Never, Lara	Invitational Traveler	10/05/2018	10/19/2018		View Profile Terminate Sponsorship

NOTE: The **Add a Sponsored Guest User** link, **Terminate Sponsorship** button, and **View Profile** link are configurable and only appear when the sponsor is allowed to perform those actions.

Delegate View

The sponsor for the guest may be assigned delegate rights for the guest, and can create and submit expense reports on their behalf. If configured, the guest user will appear in the sponsor's list of users that the delegate assists.



Adding a Guest User

Depending on configuration, the sponsor may be allowed to create a guest user account.

► **To add a guest user:**

1. Click **Profile > Profile Settings**.
2. Click **Sponsored Guest Users** (left menu).
3. In the **Sponsored Guest Users** section, click **Add a Sponsored Guest User**. The **User Details** page appears, displaying the **Non-Employee Settings** section with the sponsor selected.

4. Enter the general information about the guest user in the **General Settings** section.

NOTE: The login ID is a critical component of the guest user record, as this must be a unique identifier across all clients. Each company should determine the format to use for guest user accounts. An example might be to add guest to the end of your company’s domain, for example: JohnSmith@concurquest.com.



For more information about the user fields, refer to the *Shared: User Administration User Guide*.

5. In the **Non-Employee Settings** section, select the type of guest user.

- Use the calendar to enter the **Sponsorship Start Date** and **Sponsorship End Date**.

NOTE: The **Sponsorship End Date** field controls how long the guest user can book Travel. This is especially useful for Travel & Expense customers who want the user to continue to have access to the system for Expense report submission. Recording a sponsorship end date can also be useful for reporting purposes. **The User Administrator still must use the Account Termination Date field to completely terminate the user's access.**

- Click **Save**.

NOTE: After adding the guest user, the sponsor should contact their SAP Concur administrator, who can assign an expense approver to the user. If the client does not allow users to select approvers on report submission, this step is required.

Section 5: What the Processor Sees

Searching for Guest Users in Process Reports

The Expense Processor can search for sponsored users by creating or editing a search query to use the sponsored guest fields:

- The Report data object has the **Has Sponsorship** field.
- The Employee data object has the **Is Non Employee** field.



For more information, refer to the *Concur Expense: Process Reports User Guide*.

Section 6: What the Admin Sees

Managing Guest Users

The User Administrator can perform all actions to manage guest users.

Adding a Guest User

► **To add a guest user:**

1. Click **Administration > Company** (on the sub-menu) > **Company Admin**.

NOTE: Depending on your permissions, the page may appear immediately after you click **Administration**.

2. Click **User Administration** (left menu).
3. Click **Add a User**. The **User Details** page appears, displaying the **Non-Employee Settings** section.

The screenshot shows the 'User Details' page with several sections. At the top, there are buttons for 'Save', 'Save and Notify New User', 'Save and New', and 'Cancel'. Below these are various user role checkboxes, including 'Travel Wizard User', 'Request User', 'Request Approver', 'Expense User', 'Expense Approver', 'Authorized Support Contact', 'Invoice User', 'Invoice Approver', 'Company Bill Statement User', and 'Company Bill Statement Approver'. There is also a dropdown for 'Employee Group Configuration' set to 'Development'.

The 'General Settings' section includes fields for 'CTE Login Name*', 'Password*', and 'Verify Password*'. Below these are fields for 'Title', 'First Name*', 'Middle Name', 'Nickname', 'Last Name*', and 'Suffix'. There are also fields for 'Account Activation Date' (set to 01/19/2015), 'Account Termination Date', 'Employee ID', and 'Email Address'. A 'Locate & Alert Status' dropdown is set to 'Not enrolled'.

The 'Non-Employee Settings' section, highlighted with a red box, contains a 'Non-Employee User Type' dropdown, a 'Sponsor Name*' field, and 'Sponsorship Start Date*' and 'Sponsorship End Date*' fields. There are 'Edit', 'Save', and 'Cancel' buttons for this section, and a 'Make User an Employee' button at the bottom left.

4. On the **User Details** page, enter the general information about the guest user in the **General Settings** section.

NOTE: The login ID is a critical component of the guest user record, as this must be a unique identifier across all clients. Each company should determine the format to use for guest user accounts. An example might be to add guest to the end of your company's domain, for example: JohnSmith@concurquest.com.



For more information about the user fields, refer to the *Shared: User Administration User Guide*.

5. In the **Non-Employee Settings** section, select the type of guest user.

Non-Employee Settings

Non-Employee User Type*
Message to Hotel Vendor

Sponsor Name*
Brown, Terry T

Sponsorship Start Date*

Sponsorship End Date*

Save Cancel

Make User an Employee

6. Click **Edit** next to the **Sponsor Name** field to enter the sponsor information.

Non-Employee Settings

Non-Employee User Type*
Message to Hotel Vendor

Sponsor Name*
[Empty]

Sponsorship Start Date*

Sponsorship End Date*

Save Cancel

Make User an Employee

The **User Search** window appears.

User Search

Company: Comma Savvy

Please enter a name (or partial name) of a person to search for.

Enter search string [Input Field]

Search Cancel

NOTE: If a sponsor adds a new guest user from the **Add a Sponsored Guest User** link, then the **Non-Employee Settings** section will have that sponsor's information pre-populated, and the remainder of the non-employee settings will be mandatory. This is to prevent a sponsor from adding an unsponsored user to the system. When the sponsor saves the new user information, they will be redirected to their own profile page unless they have user administration rights.

7. Enter the desired sponsor name.
8. Click **Search**. The search will return only users with the Sponsor permission.
9. Click **Select** for the desired sponsor.

10. Use the date picker to enter the **Sponsorship Start Date** and **Sponsorship End Date**.

NOTE: The **Sponsorship End Date** field controls how long the guest user can book Travel. This is especially useful for Travel & Expense customers who want the user to continue to have access to the system for Expense report submission. Recording a sponsorship end date can also be useful for reporting purposes. **Administrators still must use the Account Termination Date field to completely terminate the user's access.**

11. In the **Expense and Invoice Settings** section, enter the required fields.
12. Click **Save**. The **User Details** page reloads.
13. In the **Expense and Invoice Settings** section, click **Approvers**. The **Approvers for <user>** window appears.

Approvers for Lara Never

Save

Specify the user's approvers.

Default approver for your expense reports.

Search by employee name, email address, employee id or login id

Default approver for your cash advance requests.

Search by employee name, email address, employee id or login id

Default approver for your purchase requests.

Search by employee name, email address, employee id or login id

Your budget manager.

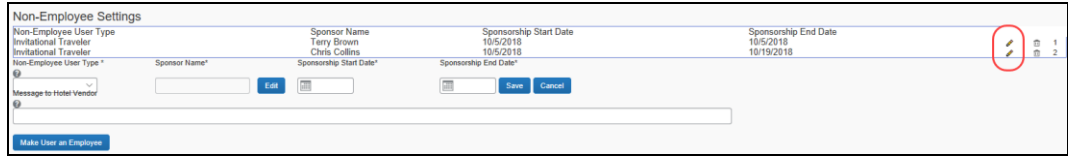
Search by employee name, email address, employee id or login id

14. Enter the expense report approver name.
15. Click **Save**, then close the window.
16. (Optional) In the **Expense and Invoice Settings** section, click **Expense Delegates**. The **Expense Delegates for <user>** window appears.
17. (Optional) Click **Add**, then enter the sponsor's name to assign them delegate rights for the sponsored user. Adjust the delegate settings as desired.
18. Click **Save**, then close the window.
19. Click **Save**.

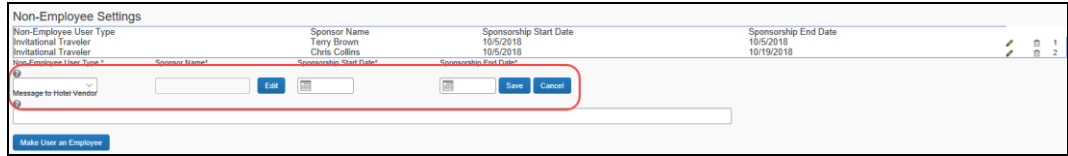
Modifying a Guest User Sponsorship

► **To modify a guest user sponsorship:**

1. In the **Non-Employee Settings** section of the **User Details** page, click the pencil icon for the desired sponsorship.



The sponsorship fields become editable.

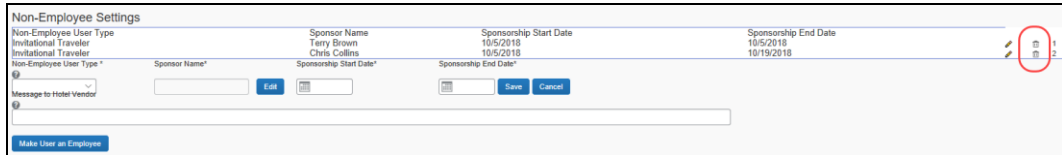


2. Make the necessary changes.
3. Click **Save**.

Deleting a Guest User Sponsorship

- ▶ **To delete a guest user sponsorship:**

In the **Non-Employee Settings** section of the **User Details** page, click the trashcan icon for the desired sponsorship.

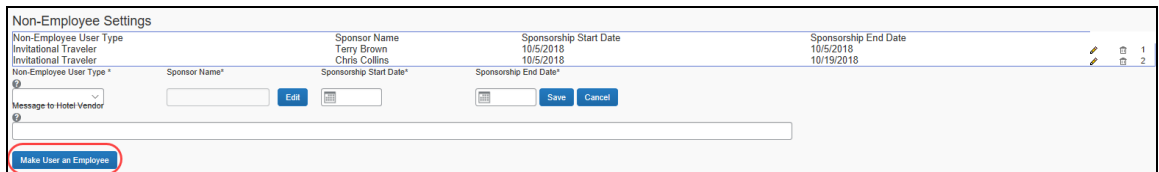


The sponsorship is deleted.

Converting a Guest User to an Employee

- ▶ **To convert a guest user to an employee:**

In the **Non-Employee Settings** section of the **User Details** page, click **Make User an Employee**.



Using this button clears all of the sponsorship information from the **User Details** page, but allows the company to retain the sponsorship information for historical reporting purposes.

NOTE: The login ID is a critical component of the user account, as it must be unique. It may be easier to create a separate new account once a user becomes an employee, and mark the guest account as inactive.

Terminating a Guest User Account

The **Sponsorship End Date** field controls how long the guest user can book Travel. This is especially useful for Travel & Expense customers who want the user to continue to have access to the system for Expense report submission. Recording a sponsorship end date can also be useful for reporting purposes. Administrators still must use the **Account Termination Date** field to completely terminate the user's access.

► **To terminate a guest user account:**

- On the **User Details** page for the guest user, enter the current date in the **Account Termination Date** field.

The screenshot shows the 'General Settings' page for a user. The 'Account Termination Date' field is highlighted with a red box, and a calendar pop-up is shown with the date 10/5/2018 selected. Other fields include CTE Login Name, Password, Verify Password, Title, First Name, Middle Name, Nickname, Last Name, Suffix, Account Activation Date, Employee ID, and Non-Employee Settings.

Section 7: Configuration

Overview

The configuration process for Guest User involves the following steps:

1. Enable the feature.
2. Assign the Sponsor user role.
3. (Optional) Update the Sponsor field access settings.
4. (Optional) Create audit rules based on the Has Sponsorship field.

The company should also consider the rules and processes that should be applied to guest users. If the guest users follow the same policy and workflow as regular users, there is no additional work to be done. If, however, they require a different workflow, different expense types, or different forms and fields – it may be necessary to create a new Expense Group and/or Expense Policy.



For more information, refer to the *Concur Expense: Group Configurations for Expense Setup Guide* and the *Concur Expense: Policies Setup Guide*.

Step 1: Enabling the Feature

► To enable Guest User:

1. Click **Administration > Company** (on the sub-menu) > **Company Admin**.

NOTE: Depending on your permissions, the page may appear immediately after you click **Administration**.

2. Click **Company Settings** (left menu).
3. Select the desired values for the guest user settings:

Setting Name	Setting Value
Auto-Enroll New Locate & Alert Users?	<input type="checkbox"/>
Enable Total Trip Cost?	<input type="checkbox"/>
Allow Sponsored Users?	<input checked="" type="checkbox"/>
Allow sponsored guest users to add credit cards for travel booking?	<input checked="" type="checkbox"/>
Allow sponsor to add new sponsored guest users?	<input checked="" type="checkbox"/>
Allow sponsor to set/edit sponsorship termination date?	<input checked="" type="checkbox"/>
Allow Sponsor to view sponsored guest profiles?	<input checked="" type="checkbox"/>
Enable Hotel Upgrades?	<input type="checkbox"/>

Setting	Description/Action
Allow Sponsored Users	Select this option to enable the new guest user profile attributes. This is the main on/off setting for this feature.
Allow sponsored guest users to add credit cards for travel booking	(Travel booking) Select this option to allow the guest user to add their own credit card(s) to the SAP profile.
Allow sponsor to add new sponsored guest users	Select this option to enable the Add a Sponsored Guest link in the sponsor's profile. This allows sponsors to create guest user accounts.
Allow sponsor to set/edit sponsorship termination date	Select this option to enable the Terminate Sponsorship button next to each guest user listed in the Sponsored Guest Users section in the sponsor's profile. This allows the sponsor to edit the end date for the sponsorship for the guest user. The user is blocked from booking travel within SAP outside of these date ranges. The user's ability to sign in to the system is controlled by the termination date for the user account, as with any user account.

Setting	Description/Action
Allow Sponsor to view sponsored guest profiles	Select this option to enable the View Profile link next to each sponsored guest user in the sponsor's Profile.

4. Click **Save**.

Step 2: Assigning the User Role

Once the feature is enabled for a company, the **Sponsor** user permission appears on the **User Permissions** page. This user role is group-aware, and allows the user to create (if configured) and manage sponsored guest accounts. The sponsor may be assigned delegate access for the guest.

The screenshot shows the 'User Permissions' configuration interface. At the top, there are tabs for 'Travel', 'Expense', 'Request', 'Invoice', and 'Reporting'. Below these are 'Save' and 'Cancel' buttons. The interface is divided into several sections:

- Step1. Modify Roles By:** A dropdown menu for 'User Name' with 'Brown, Terry' selected.
- Step2. Search Text:** A text input field containing 'brown'.
- Search What:** A dropdown menu for 'Name, Email, Log-in' with a 'Search' button.
- Step3. User Name to Assign Roles:** A dropdown menu with 'Brown, Terry' selected.
- Show Users in Only This Employee Group Configuration:** A dropdown menu for 'All Users I Can Access'.
- Available Roles:** A list of roles including 'Role Administrator', 'Role Builder', 'Shared Configuration Administrator', 'Shared Configuration Administrator (Restricted)', 'Sponsor' (circled in red), and 'Tax Administrator'. Action buttons 'Add >>', 'Modify >', and '<< Remove' are positioned between the lists.
- Roles for this User:** A list of roles including 'Clickbook User', 'Expense Approver', 'Expense User', and 'Travel and Expense User'.
- Groups:** A list of groups including 'empR&D QA', 'empR&D', and 'Global'.



For more information, refer to the *Shared: User Administration User Guide*.

Step 3: Updating the Sponsor Field Access Settings

When the Sponsored Guest User feature is enabled, the **Sponsor** field must be added to the report header form. This field requires a value if the user is a sponsored guest user, and must be configured as editable by the employee role.

By default, the approver and processor can see the field, but it is read-only. The administrator can choose to give the approver and processor access to modify the **Sponsor** field in **Forms and Fields**.

The screenshot shows the 'Modify Form Fields' dialog box with the following configuration:

- Field Name: Sponsor
- Field Label: Sponsor
- Data Type: List
- List: Sponsor List
- Tool Tip: (empty)
- Required
- Has Line Separator After This Field
- Control Type: Drop-down List
- Default Value Type: None

Access Rights

- Employee Role: Modify
- Approver Role: Read-only
- Expense Processor Role: **Modify** (selected in dropdown)
- Expense Processor Manager Role: Read-only
- CR Processor Role: Hidden
- Company Bill Statement User Role: (empty)
- Company Bill Statement Approver Role: (empty)
- Company Bill Statement Processor Role: (empty)
- Company Bill Statement Processor Manager Role: (empty)

Buttons: Save, Cancel



For more information, refer to the *Concur Expense: Forms and Fields Setup Guide*.

Step 4: (Optional) Creating Audit Rules

The administrator can create or modify audit rules to use the sponsored guest fields:

- The Report data object has the **Has Sponsorship** field.
- The Employee data object has the **Is Non Employee** field.

The screenshot shows the 'Audit Rules' configuration page. At the top, there are tabs for 'Custom', 'Random', and 'Validation'. Below these are three numbered steps: '1 Audit Rule', '2 Conditions', and '3 Exception'. The 'Conditions' step is active. There are 'Insert' and 'Remove' buttons. The main area contains a table with the following structure:

	Data Object	Field/Value	Operator	
<input type="checkbox"/>	Report	Has Sponsorship	Equal	
	Value	Yes		<input type="checkbox"/>
				<input checked="" type="radio"/> And <input type="radio"/> Or
<input type="checkbox"/>	Employee	Is Non Employee	Equal	
	Value	Yes		<input type="checkbox"/>



For more information, refer to the *Concur Expense: Audit Rules Setup Guide*.