## SAP Concur Release Notes

# **Concur Request Standard Edition**

Month	Audience
Release Date: February 24, 2024 Initial Post: February 23, 2024	Client – FINAL

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# **Release Notes**

This document contains the release notes for Concur Request Standard edition.

**NOTE:** Features and changes that apply to SAP Concur site-wide or to multiple products/services are documented in the *Shared Changes Release Notes*. For information about site-wide or shared changes in this release that might impact your SAP Concur solutions, refer to the <u>Shared Changes Release</u> <u>Notes</u>.

# **Product Settings**

### New Assignable to Claim Setting under Request Compliance

#### Overview

A new setting, **Assignable to Claim**, was added to the **Compliance Controls – Compliance Rules** page in Product Settings.

The **Assignable to Claim** setting determines how many expense reports can be associated with a request.

Previously, only one expense report could be assigned to one request.

#### BUSINESS PURPOSE / CLIENT BENEFIT

This update provides additional flexibility for assigning expense reports to a request.

#### Administrator Experience

On the **Compliance Controls-Compliance Rules** page, the **Assignable to Claim** setting will be displayed in the **Request Settings** section. There will be three selections available for the **Assignable to Claim** setting:

- **Unlimited** Multiple expense reports can be assigned to a request. There is no limit to the number of expense reports that can be assigned.
- **One** Only one expense report can be assigned to one request. *One* is the default selection.
- **None** expense reports cannot be assigned to a request.

Expense & Invoice Settin	Igs Company V	U
Compliance (	Controls - Compliance Rules ontrols that ensure requests comply with your policies.	
	Custom Audit Rules	
Assignable to Claim	Unlimited V	

#### Configuration / Feature Activation

This change will be automatically available; there are no configuration or activation steps.

# **SAP Concur Platform**

# **\*\*Ongoing\*\*** Decommission of Existing Concur Request APIs (v1.0, v3.0, v3.1)

	Information First Published	Information Last Modified	Feature Target Release Date		
ſ	June 2020	May 12, 2023	To be determined		
ſ	Any changes since the previous monthly release will be highlighted in yellow in this release note.				

#### Overview

The **decommissioning** process for v1.0, v3.0, and v3.1 APIs is nearing completion. Clients who have not yet migrated to the Concur Request v4 APIs are encouraged to make the required developments. The decommissioning process has been ongoing since June 1st, 2021. The legacy Concur Request APIs (v1.0, v3.0, v3.1) will only be supported on a limited case-by-case basis. A new decommission date will be set, after which, the legacy APIs (v1.0, v3.0, v3.1) will no longer be accessible in Production, in accordance with the <u>SAP Concur API Lifecycle & Deprecation Policy</u>.

API Timeline for v1.0, v3.0, v3.1:

- Deprecation March 1, 2020 May 31, 2021
- Decommission Since June 1, 2021

#### BUSINESS PURPOSE / CLIENT BENEFIT

The Concur Request APIs v1.0, v3.0 and v3.1 only support the previous authentication method, which is not best security practice and does not meet the Oauth2 standards. In addition, the previous versions of the Concur Request APIs provided limited possibilities for moving a Request through the approval workflow, as well as managing custom simple & connected list fields. These issues are resolved with the new Concur Request v4 APIs.

In addition, SAP has run a backward compatibility project between the current Concur Request APIs and the new Concur Request v4 APIs (not iso-compatibility) in order to have the vast majority of use cases managed in the previous versions also be managed in the Concur Request v4 APIs.

#### Configuration / Feature Activation

Please work with your SAP Concur representative to move from your current legacy Concur Request APIs (v1.0, v3.0, v3.1) towards the Concur Request v4 APIs.

#### **\*\*Ongoing\*\* Move from the Travel Request External Validation** Callout v1 to the Event Subscription Service (ESS)

Information First Published	Information Last Modified	Feature Target Release Date		
January 2023	May 12, 2023	To be determined		
Any changes since the previous monthly release will be highlighted in yellow in this release note.				

#### Overview

The Travel Request External Validation Callout v1 API designed to work with the Concur Request v1 API is being decommissioned. Instead of calling the Travel Request External Validation Callout v1, the Event Subscription Services (ESS) should be used to subscribe to the Request events (<u>https://developer.concur.com/api-reference/ess/v4.event-subscription.html</u>).

#### Configuration / Feature Activation

Please work with your organization to move from the Travel Request External Validation Callout v1 to Event Subscription Services (ESS).

For new clients that want to use the Concur Request External Validation Workflow feature, please work with your SAP Concur representative to begin using the Concur Event Subscription Service and configure the Concur Request Workflow appropriately.

# **Planned Changes**

The items in this section are targeted for future releases. SAP Concur reserves the right to postpone implementation of – or completely remove – any enhancement/change mentioned here.

**NOTE:** The planned changes listed in this document are specific to this product. For information about planned site-wide or shared changes that might impact your SAP Concur solutions, refer to the <u>Shared Changes Release Notes</u>.

## **Product Settings**

#### **\*\*Planned Changes\*\* Custom Audit Rules Added to Request** Compliance

SAP Concur is currently in the process of re-evaluating this change. With the next release, this information will be removed. If there is additional information about this change, it will appear in the release notes document.

# **\*\*Planned Changes\*\* New Assignable to Report Checkbox under Request Compliance**

Information First Published	Information Last Modified	Feature Target Release Date		
December 8, 2023	February 23, 2024	March 2024		
Any changes since the previous monthly release are highlighted in yellow in this release note.				

#### Overview

A new checkbox, If set to true, this setup will allow more than one request to be assigned to a single report, will be added to the Compliance Controls – Compliance Rules page in Product Settings.

The **If set to true, this setup will allow more than one request to be assigned** to a single report checkbox determines how many requests can be associated with an expense report.

Currently, only one request can be assigned to one expense report.

#### BUSINESS PURPOSE / CLIENT BENEFIT

This update will provide additional flexibility for assigning requests to an expense report.

#### Administrator Experience

On the **Compliance Controls-Compliance Rules** page, the **If set to true, this** setup will allow more than one request to be assigned to a single report checkbox will be displayed to the **Request Settings** section.

If selected, it will allow a user to attach more than one request to an expense report.

ave   GLOBAL CONFIGUR	ATION		
Request Settings			
Assignable to Report One		~	
If set to true, this setup will all	ow more than one request to h	be assigned to a single report	
Compliance Rules			

#### Configuration / Feature Activation

This change will be automatically available; there are no configuration or activation steps.

# Accessibility

### Accessibility Updates

SAP implements changes to better meet current Web Content Accessibility Guidelines (WCAG). Information about accessibility-related changes made to SAP Concur solutions is published on a quarterly basis. You can review the quarterly updates on the <u>Accessibility Updates</u> page.

## **Gender Diversity Planned Features and Changes**

SAP Concur is committed to supporting gender diversity. Over time we plan to implement product changes to help ensure that SAP Concur solutions support gender non-binary users. These changes will include but are not limited to support for preferred names, non-binary gender options in travel preferences, and non-binary titles.

These planned changes reflect <u>SAP's commitment to supporting gender diversity</u> and enable gender non-binary users to enter consistent information when making travel arrangements and entering personal information into SAP Concur solutions.

Timelines and details about these ongoing changes will be provided in the <u>SAP</u> <u>Concur release notes</u>.

# **In-Product User Assistance**

### **Client Customized Content**

If your company creates customized content for SAP Concur solutions through a user assistance tool such as SAP Enable Now or Concur User Assistant by WalkMe, the changes described in these release notes might affect your customized content. SAP Concur recommends reviewing the monthly release notes for all of your SAP Concur solutions as well as the Shared Changes Release Notes to confirm whether any of the planned or released changes might impact your internal, customized content.

If any changes in a release impact your content, work with your internal teams to update your content accordingly.

### Subprocessors

### SAP Concur Non-Affiliated Subprocessors

The list of non-affiliated subprocessors is available from the SAP Sub-processors / Data Transfer Factsheets page.

#### • To access the SAP Concur Sub-processors List:

- Click the following link to navigate to the SAP Sub-processors / Data Transfer Factsheets page: <u>SAP Sub-processors / Data Transfer Factsheets</u>
- 2. Sign in to the SAP Support Portal using your Support User ID (S-user) and password.
  - **NOTE:** SAP customers must sign in to the SAP Support Portal using their Support User ID (S-user) and password. For information about S-User IDs, refer to <u>Your New Support User ID (S-user</u>) and to the <u>Learn All</u> <u>About S-User IDs</u> blog post.
- 3. On the *SAP Sub-processors / Data Transfer Factsheets* page, type "Concur" in the **Search** field.
- 4. In the **Title** column, click **SAP Concur Sub-processors List**.

If you have questions or comments, please reach out to: <u>Privacy-Request@Concur.com</u>

# Supported Browsers

### Supported Browsers and Changes to Support

For information about supported browsers and planned changes to supported browsers, refer to the <u>Concur Travel & Expense Supported Configurations</u> guide.

When changes to browser support are planned, information about those changes will also appear in the <u>Shared Changes Release Notes</u>.

# Additional Release Notes and Other Technical Documentation

# **Online Help**

You can access release notes, setup guides, user guides, admin summaries, supported configurations, and other resources via the in-product Help menu or directly on the SAP Help Portal.

To access the full set of documentation for your product, use the links in the SAP Concur **Help** menu, or visit the <u>SAP Concur solutions page</u>.

SAP	Help Portal (Documentation)		, E
	CONCUT English (United States of America) 🔻	reporting.	
This product 🔻	Search in all documents related to this product	Q ✓ Advanced Search	
			☆ Favorite 👒 Share

# **SAP Concur Support Portal – Selected Users**

Access release notes, webinars, and other technical documentation on the SAP Concur support portal.

If you have the required permissions, **Contact Support** is available on the SAP Concur **Help** menu and in the SAP Concur page footer.



Click **Contact Support** to access the SAP Concur support portal, then click **Resources**.

- Click **Release/Tech Info** for release notes, technical documents, etc.
- Click **Webinars** for recorded and live webinars.

# Cases

## **Check Support Case Status**

The steps in this procedure provide instructions for checking whether a case is resolved.

- To check the status of a submitted case
  - 1. Log on to <u>https://concursolutions.com/portal.asp</u>.
  - 2. Click Help > Contact Support.

Administration -   Help -	
Training	
Travel Help	
Travel Administration Help	
Expense Help	
Invoice Help	
Expense Administration Help	
Supplier Portal Help	
Processor Privacy Statement	
Co-browse	
Contact Support	

**NOTE:** If you do not have the option to contact SAP Concur support under the **Help** menu, then your company has chosen to support the SAP Concur service internally. Please contact your internal support desk for assistance.

3. Click **Support > View Cases**.



4. In the table, view the desired type of cases based on the **View** list selection. Search results are limited to each company's own cases.

SAP	Conc	ur 🖸						Welcome My Profile   Close
ŀ	Home	Support	Resources	Community Info	Bi	lling		
Knowledge	e Base	Create a Case	View Cases	Download Case Repor	t Report	Files		
5 - My Ca	ises							Printable View
View:	5 - My Ca	ises 🔍	]					<previous <u="" page=""  ="">Next Page&gt;</previous>
	1 - All Op	en Admin Cases	5	New	Case			
Action	C 2 - All Clo	osed Admin Cases	Status	Priority Co	ntact Name	Site/URL/Acct. #	Date/Time Opened 🔻	Date of Last Comment
Edit	1 3 - All Op	en End User Cases	Updated					
Edit	1 4 - All Cir	osed End User Cases	Closed					
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Edit	1 5 - My Ca	ises	Closed					
Edit	1 Recently	Viewed Cases	Closed	The second second				
<u>Edit</u>	4		Closed					
				Show me fewer ▲ / ▼	more record	s per list page		
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